Farm Credit Foundations MetLife Beneficiary Designation Form Business Travel Accident Insurance

| Last Name | First Name | M.I. | SSN |
|------------------------|------------|-------|-----|
| Street | City | State | Zip |
| Current Email Address: | | | |

Instructions: Complete this form to designate a beneficiary(ies) for your Business Travel Accident insurance benefits. Please include the date of birth (DOB) and social security number (SSN) of each beneficiary to ensure proper identification.

Business Travel Accident

(For sample wording, see following page)

| Name & Social Security Number | Relationship | Date of birth | Percentage |
|-------------------------------|--------------|---------------|------------|
| | | | |
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I understand that benefits payable under these plans are subject to the terms and conditions in the policies, plans, and contracts issued to and administered by Farm Credit Foundations. Each designation made above shall supersede any previous designation of beneficiaries under the same plan.

| Signature: | Date: |
|------------|-------|
| | |

Return completed form to:

Farm Credit Foundations 30 E 7th Street, Suite 3000 St. Paul, MN 55101

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Sample Beneficiary Designations: Questions about the appropriateness of a designation for your situation should be referred to your personal attorney.

A. PROPOSED BENEFICIARY

- 1. Estate
- One primary beneficiary and one or more contingent beneficiaries
- 3. Three or more beneficiaries, equally
- Two beneficiaries and three or more contingent beneficiaries
- Three or more beneficiaries in equal shares (per stirpes)
- 6. Trustee Agreement
- 7. Two beneficiaries in unequal portions

3. SAMPLE WORDING

- 1. My Estate.
- Primary: John A. Doe (DOB, SSN), spouse. Contingent: Alice G. Doe (DOB, SSN) and Charles B. Doe (DOB, SSN), children, equally or to the survivor.
- Primary: John A. Doe (DOB, SSN), father, Mary I. Doe (DOB, SSN), mother, and Henry J. Doe (DOB, SSN), son, equally or to the survivors or survivor. Contingent: St. Paul Chapter American Red Cross.
- Primary: John A. Doe (DOB, SSN), father, Mary I. Doe (DOB, SSN), mother, equally or to the survivor. Contingent: Henry J. Doe, Alice G. Doe and Charles B. Doe, children, equally, with a deceased child's share to his or her children by representation.
- Primary: Henry J. Doe (DOB, SSN), Alice G Doe (DOB, SSN) and Charles B. Doe (DOB, SSN), Children, equally, with a deceased child's share to his or her children by representation. Contingent: My Estate
- Primary: Richard Doe or his successor, Trustee of the James Jones Revocable Trust, under agreement dated xx-xx-xx. Contingent: My Estate
- Primary: Three-quarters (3/4/) to Anna L. Doe (DOB, SSN), wife, and onequarter (1/4) to John A. Doe (DOB, SSN), father, the share of a deceased beneficiary to be paid to the survivor. Contingent: My Estate.

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